

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors

Case No. 08-13555 (SCC)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

TRC Master Fund LLC

Name and address where notices to transferee
should be sent:

TRC Master Fund LLC
Attn: Terrel Ross
TR Capital Management, LLC
100 Merrick Road, Suite 308E
Rockville Centre, NY 11570
Tel: 516.653.2471
Fax: 516.593.0927
Email: tross@trcmllc.com

Name of Transferor

Macquarie Bank Limited

Court Claim # (if known): See Schedule 1

Amount of Claim as Allowed: See Schedule 1
Amount of Claim Transferred: See Schedule 1

Date Claim Filed: See Schedule 1

Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: February 7, 2019

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

Court Claim Number	Amount of Claim Transferred (as Allowed)	Date Claim Filed
58080	\$3,005,785.39	November 2, 2009
60699	\$5,656,000.00	October 30, 2009
60699	\$1,764,000.00	October 30, 2009
60699	\$2,580,000.00	October 30, 2009
62813	\$4,154,620.00	November 2, 2009
62814	\$2,344,814.68	November 2, 2009
62815	\$17,017,845.27	November 2, 2009
62816	\$306,847.31	November 2, 2009
62817	\$154,017.57	November 2, 2009
62818	\$4,448,692.28	November 2, 2009
62820	\$306,847.31	November 2, 2009
62821	\$1,951,047.83	November 2, 2009

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITIES

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Macquarie Bank Limited** (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to **TRC Master Fund LLC** (the “Purchaser”), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable amounts set forth in Schedule 1 attached hereto (collectively, the “Purchased Claim”), in Seller’s right, title and interest in and to each Proof of Claim Number (see Schedule 1) filed by or on behalf of Seller’s predecessor in interest (collectively, the “Proof of Claim”) against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the “Proceedings”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”), administered under Case No. 08-13555 (SCC) (“LBHI” or the “Debtor”), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or other property, which may be paid or distributed from and after November 1, 2018 (the “Trade Date”) with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, “claims” as defined in Section 101(5) of Title 11 of the United States Code (the “Bankruptcy Code”)), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller’s right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a “Purchased Security”) relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing from and after the Trade Date (collectively, as described in clauses (a), (b), and (c), the “Transferred Claims”). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court’s order setting the deadline for filing proofs of claim in respect of “Lehman Program Securities”; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated “Lehman Programs Securities” available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) to the extent and in the form received from Seller’s predecessor in interest, true and correct copies of the Notices of Proposed Allowed Claim Amount which relate to the Proof of Claim number (the “Notices”) have been provided to Purchaser, and there have not been any supplements, amendments, modifications or revisions thereto, and no action was undertaken by Seller, or to Seller’s actual knowledge, or a predecessor in interest with respect to the Notices; (h) to the extent and in the form received from (as applicable) the Debtor or Seller’s predecessor in interest, Seller has delivered to Purchaser a true and correct copy of the disbursement notices from the Debtor (which have not been supplemented, amended or revised) in connection with the LBHI Distributions (as defined below) on account of the Transferred Claims; (i) Seller received the distributions paid by the Debtor in respect of the Transferred Claims from and after Seller’s purchase thereof (collectively, the “LBHI Distributions”) reflected in Schedule 2 attached hereto (for the avoidance of doubt, Seller makes no representation with respect to the distributions reflected in Schedule 2 attached hereto which were paid prior to Seller’s purchase of the related Transferred Claim); (j) Seller received the distributions paid by Lehman Brothers Treasury Co. B.V. (“Lehman BV”) in respect of the Transferred Claims from and after Seller’s Purchase thereof (collectively, the “BV Distributions”), reflected in Schedule 2 attached hereto (for the avoidance of doubt, Seller makes no representation with respect to the distributions reflected in Schedule 2 attached hereto which were paid prior to Seller’s purchase of the related Transferred Claim); and (k) other than the LBHI Distributions and the BV Distributions, Seller has not received any payments or distributions, whether directly or indirectly, on account of the Transferred Claims or the Purchased Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or

applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Following the date of this Agreement, Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller from and after the Trade Date in respect of the Transferred Claims to Purchaser. Promptly upon the execution and delivery of this Agreement by each of Buyer and Seller, Buyer shall pay the purchase price (the "Purchase Price") specified in the purchase price letter dated the date hereof between Purchaser and Seller (the "Purchase Price Letter") by wire transfer of immediately available funds to Seller's account specified in the Purchase Price Letter. Upon Seller's receipt of the Purchase Price, Seller shall promptly transfer to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Signature page follows]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 7th day of February 2019.

MACQUARIE BANK LIMITED

TRC MASTER FUND LLC

By: 
Name: **Takkai Wang**
Title: **Authorized Signatory**

By: _____
Name: _____
Title: _____

By: 
Name: **Joshua Karlin**
Title: **Authorized Signatory**
Address: _____

Address: _____

Macquarie Bank Limited
c/o Macquarie Group
Attn: Takkai Wang
125 West 55th Street, 20th Floor
New York, NY 10019
Shaun Gembala, Tel No. 212-231-6314
Takkai Wang, Tel. No. 212-231-2216
Marshall Weaver, Tel. No. 212-231-6309
Adam Shepherd, Tel. No. 212-231-0480
CreditLiquiditySolutions@macquarie.com
FICCLegalNewYork@macquarie.com
loan.admin@macquarie.com

TRC Master Fund LLC
Attn: Terrel Ross
TR Capital Management, LLC
100 Merrick Road, Suite 308E
Rockville Centre, NY 11570
T: 516.653.2471
F: 516.593.0927
e: tross@trcmllc.com

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 7th day of February 2019.

MACQUARIE BANK LIMITED

TRC MASTER FUND LLC

By: _____
Name:
Title:


By: _____
Name: Terrel Ross
Title: Managing Member

By: _____
Name:
Title:

Address:

Address:

Macquarie Bank Limited
c/o Macquarie Group
Attn: Takkai Wang
125 West 55th Street, 20th Floor
New York, NY 10019
Shaun Gembala, Tel No. 212-231-6314
Takkai Wang, Tel. No. 212-231-2216
Marshall Weaver, Tel. No. 212-231-6309
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CreditLiquiditySolutions@macquarie.com
FICCLegalNewYork@macquarie.com
loan.admin@macquarie.com

TRC Master Fund LLC
Attn: Terrel Ross
TR Capital Management, LLC
100 Merrick Road, Suite 308E
Rockville Centre, NY 11570
T: 516.653.2471
F: 516.593.0927
e: tross@trcmllc.com

Schedule 1

Transferred Claims

Purchased Claim

Proof of Claim Number	Debtor	Allowed Claim Amount
58080	Lehman Brothers Holdings Inc.	\$3,005,785.39
60699	Lehman Brothers Holdings Inc.	\$5,656,000.00
60699	Lehman Brothers Holdings Inc.	\$1,764,000.00
60699	Lehman Brothers Holdings Inc.	\$2,580,000.00
62813	Lehman Brothers Holdings Inc.	\$4,154,620.00
62814	Lehman Brothers Holdings Inc.	\$2,344,814.68
62815	Lehman Brothers Holdings Inc.	\$17,017,845.27
62816	Lehman Brothers Holdings Inc.	\$306,847.31
62817	Lehman Brothers Holdings Inc.	\$154,017.57
62818	Lehman Brothers Holdings Inc.	\$4,448,692.28
62820	Lehman Brothers Holdings Inc.	\$306,847.31
62821	Lehman Brothers Holdings Inc.	\$1,951,047.83
	Total:	\$43,690,517.64

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Principal/Notional Amount
Lehman Program Security LEH_BV_1358_USD	XS0282871358	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_8456_USD	XS0275908456	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_1035_USD	XS0280981035	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_1989_USD	XS0280371989	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_8671_USD	XS0283818671	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_0667_USD	XS0290440667	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_2367_USD	XS0280372367	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_2737_USD	XS0276282737	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_5595_USD	XS0279295595	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_1421_USD	XS0362181421	Lehman Brothers Treasury Co. B.V.	2,000,000

Lehman Program Security LEH_BV_6597_USD	XS0362646597	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_0762_USD	XS0361670762	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_BV_5312_USD	XS0344485312	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_BV_4963_USD	XS0381884963	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_1684_USD	XS0320031684	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_4617_USD	XS0381884617	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_1127_USD	XS0386331127	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_BV_2838_USD	XS0342422838	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_BV_3397_USD	XS0345813397	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_6177_USD	XS0286406177	Lehman Brothers Treasury Co. B.V.	2,000,000
Lehman Program Security LEH_BV_0058_USD	XS0336050058	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_BV_1382_USD	XS0278671382	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_BV_0152_USD	XS0287900152	Lehman Brothers Treasury Co. B.V.	2,500,000
Lehman Program Security LEH_FLOAT_DEC12	XS0238959273	Lehman Brothers Treasury Co. B.V.	3,000,000
Lehman Program Security LEH_FLOAT_FEB15	XS0212011547	Lehman Brothers Treasury Co. B.V.	10,000,000
		Total:	65,500,000

Schedule 2

LBHI Distribution

(see attached)

Isin	Tradeable	Notional	Global	Macquarie purchase date	LBHI Distro															
					4/17/2012	10/1/2012	4/4/2013	10/4/2013	4/3/2014	10/2/2014	4/2/2015	10/1/2015	3/31/2016	6/16/2016	10/6/2016	4/6/2017	10/5/2017	12/7/2017	4/5/2018	10/4/2018
XS0212011547	LEH_FLOAT_FEB15	10,000,000.00	15,000,000.00	5/2/2013	360,922.89	243,537.89	307,631.48	364,711.68	396,183.58	297,335.48	202,913.70	154,766.10	42,947.88	63,955.00	112,417.97	85,636.90	54,784.88	77,963.89	31,464.49	48,638.79
XS0238959273	LEH_FLOAT_DEC12	3,000,000.00	44,753,409.00	10/21/2014	108,485.68	73,208.27	92,467.43	109,630.52	119,084.29	89,372.67	60,991.50	46,519.37	12,909.21	19,223.50	33,796.81	25,740.61	16,467.17	23,434.27	9,457.55	14,619.77
XS0275908456	LEH_BV_8456_USD	2,000,000.00	2,000,000.00	10/27/2014	10,691.78	7,215.01	9,113.11	10,804.61	11,736.34	8,897.11	6,071.75	4,631.04	1,285.09	1,913.71	3,364.50	2,562.50	1,639.32	2,332.85	941.51	1,455.36
XS0276282737	LEH_BV_2737_USD	2,000,000.00	2,000,000.00	10/27/2014	22,160.17	14,954.10	18,888.15	22,394.02	24,325.13	18,440.42	12,584.48	9,598.42	2,663.53	3,966.42	6,973.36	5,311.11	3,397.70	4,835.19	1,951.39	3,016.48
XS0278671382	LEH_BV_1382_USD	3,000,000.00	3,000,000.00	10/27/2014	94,474.14	63,753.00	80,524.73	95,471.10	103,703.87	78,615.86	53,650.63	40,920.34	11,355.44	16,909.78	29,729.06	22,642.50	14,485.19	20,613.69	8,319.25	12,860.13
XS0279295595	LEH_BV_5595_USD	2,000,000.00	2,000,000.00	10/27/2014	35,875.56	24,209.54	30,578.44	36,254.17	39,380.48	29,853.58	20,373.29	15,539.09	4,312.10	6,421.32	11,289.31	8,598.26	5,500.61	7,827.82	3,159.15	4,883.46
XS0280371989	LEH_BV_1989_USD	2,000,000.00	2,000,000.00	10/27/2014	14,386.71	9,708.42	12,262.47	14,538.53	15,792.22	11,971.80	8,170.04	6,231.44	1,729.20	2,575.06	4,527.21	3,448.05	2,205.84	3,139.08	1,266.87	1,958.33
XS0280372367	LEH_BV_2367_USD	2,000,000.00	2,000,000.00	10/27/2014	20,034.08	13,519.37	17,075.99	20,245.50	21,991.32	16,671.22	11,377.11	8,677.53	2,408.01	3,585.87	6,304.32	4,801.55	3,071.72	4,371.29	1,764.17	2,727.09
XS0280981035	LEH_BV_1035_USD	2,000,000.00	2,000,000.00	10/27/2014	11,130.65	7,511.17	9,487.17	11,248.10	12,218.06	9,262.30	6,320.96	4,821.12	1,337.82	1,992.26	3,502.59	2,667.68	1,706.60	2,428.61	980.15	1,515.11
XS0282871358	LEH_BV_1358_USD	2,000,000.00	2,000,000.00	10/27/2014	7,312.84	4,934.86	6,233.10	7,390.03	8,027.30	6,085.36	4,152.89	3,167.49	878.94	1,308.92	2,301.21	1,752.67	1,121.24	1,595.58	643.96	995.43
XS0283818671	LEH_BV_8671_USD	2,000,000.00	2,000,000.00	10/27/2014	17,483.93	11,798.48	14,902.37	17,668.44	19,192.04	14,549.13	9,928.91	7,572.97	2,101.46	3,129.43	5,501.84	4,190.36	2,680.72	3,814.86	1,539.61	2,379.91
XS0286406177	LEH_BV_6177_USD	2,000,000.00	2,000,000.00	10/27/2014	63,145.41	42,611.76	53,821.78	63,811.77	69,314.45	52,545.93	35,859.46	27,350.68	7,589.82	11,302.30	19,870.56	15,133.98	9,681.74	13,777.93	5,560.49	8,595.53
XS0287900152	LEH_BV_0152_USD	2,500,000.00	2,500,000.00	10/27/2014	106,103.47	71,598.71	90,436.96	107,223.17	116,469.34	88,293.12	60,254.78	45,957.45	12,753.25	18,971.30	33,388.57	25,429.69	16,268.26	23,151.18	9,343.31	14,443.14
XS0290440667	LEH_BV_0667_USD	2,000,000.00	2,000,000.00	10/27/2014	15,372.75	10,373.82	13,102.34	15,534.96	16,874.60	12,792.32	8,730.00	6,658.53	1,847.72	2,751.55	4,837.49	3,684.37	2,357.02	3,354.23	1,353.70	2,092.55
XS0320031684	LEH_BV_1684_USD	2,000,000.00	3,000,000.00	10/27/2014	46,167.15	31,154.49	39,350.42	46,654.35	50,677.49	38,417.63	26,217.74	19,996.76	5,549.10	8,263.39	14,527.86	11,064.83	7,078.56	10,073.38	4,065.41	6,284.41
XS0336050058	LEH_BV_0058_USD	3,000,000.00	3,000,000.00	10/27/2014	111,138.74	74,998.63	94,728.75	112,311.60	121,996.56	92,483.19	63,114.24	48,138.42	13,358.47	19,892.55	34,973.07	26,636.49	17,040.29	24,249.82	9,786.71	15,128.56
XS0342422838	LEH_BV_2838_USD	3,000,000.00	3,000,000.00	10/27/2014	73,839.53	49,828.35	62,936.88	74,618.76	81,053.37	61,444.96	41,932.51	31,982.71	8,875.22	13,216.42	23,235.78	17,697.03	11,321.41	16,111.35	6,502.20	10,051.26
XS0344485312	LEH_BV_5312_USD	3,000,000.00	3,000,000.00	10/27/2014	63,682.64	42,974.28	54,279.70	64,354.69	69,904.20	52,992.99	36,164.55	27,567.85	7,654.41	11,398.46	20,039.62	15,262.74	9,764.11	13,895.18	5,607.80	8,668.67
XS0345813397	LEH_BV_3397_USD	2,000,000.00	2,000,000.00	10/27/2014	60,911.46	41,104.25	51,917.71	61,554.26	66,862.28	50,686.98	34,590.84	26,383.08	7,321.32	10,902.45	19,167.59	14,598.58	9,339.22	13,290.53	5,363.77	8,291.44
XS0361670762	LEH_BV_0762_USD	3,000,000.00	3,000,000.00	10/27/2014	66,322.50	44,755.71	56,529.76	66,992.39	72,801.94	55,189.73	37,663.69	28,726.80	7,971.70	11,870.96	20,870.33	15,895.44	10,168.86	14,471.18	5,840.26	9,028.03
XS0362181421	LEH_BV_1421_USD	2,000,000.00	2,000,000.00	10/27/2014	44,378.33	29,947.35	37,825.71	44,846.64	48,713.92	36,929.07	25,201.88	19,221.95	5,334.10	7,943.21	13,964.95	10,636.10	6,804.28	9,683.08	3,907.89	6,040.89
XS0362646597	LEH_BV_6597_USD	2,000,000.00	2,000,000.00	10/27/2014	34,354.65	23,183.19	29,282.06	34,717.19	37,710.96	28,587.96	19,509.57	14,880.32	4,129.29	6,149.09	10,810.71	8,233.74	5,267.41	7,495.98	3,025.22	4,676.44
XS0381884617	LEH_BV_4617_USD	2,000,000.00	2,000,000.00	10/27/2014	56,624.72	38,211.47	48,263.91	57,222.30	62,156.75	47,119.81	32,156.45	24,526.33	6,806.07	10,135.18	17,818.64	13,571.18	8,681.96	12,355.18	4,986.29	7,707.90
XS0381884963	LEH_BV_4963_USD	2,000,000.00	3,000,000.00	10/27/2014	43,528.49	29,373.87	37,101.36	43,987.84	47,781.03	36,221.88	24,719.27	18,853.85	5,231.93	7,791.10	13,697.52	10,432.42	6,673.98	9,497.64	3,833.05	5,925.23
XS0386331127	LEH_BV_1127_USD	3,000,000.00	3,000,000.00	10/27/2014	77,286.91	52,154.73	65,875.26	78,102.51	84,837.53	64,313.67	43,890.23	33,475.91	9,289.57	13,833.47	24,320.60	18,523.26	11,849.97	16,863.55	6,805.77	10,520.54

Pg 11 of 12
LBT Distribution

(see attached)

	LBT Distro													
Isin	5/8/2013	10/24/2013	4/28/2014	10/28/2014	4/27/2015	10/29/2015	4/28/2016	7/14/2016	11/29/2016	5/4/2017	10/23/2017	1/16/2018	5/2/2018	10/23/2018
XS0212011547	1,229,060.01	500,176.60	541,555.03	414,765.21	279,275.02	214,795.43	60,011.75	87,790.89	154,966.10	117,645.48	75,269.47	107,070.81	41,209.20	66,596.69
XS0238959273	345,072.10	140,430.08	152,047.52	116,449.90	78,409.54	60,306.18	16,848.96	24,648.26	43,508.44	33,030.26	21,132.73	30,061.31	11,569.94	18,697.75
XS0275908456	16,896.27	6,876.08	7,444.92	5,701.89	3,839.27	2,952.85	825.00	1,206.88	2,130.36	1,617.30	1,034.75	1,471.93	566.51	915.52
XS0276282737	76,641.17	31,189.79	33,770.04	25,863.77	17,414.92	13,394.13	3,742.19	5,474.43	9,663.32	7,336.09	4,693.62	6,676.68	2,569.71	4,152.81
XS0278671382	294,782.64	119,964.34	129,888.71	99,478.96	66,982.44	51,517.40	14,393.46	21,056.12	37,167.69	28,216.57	18,052.93	25,680.29	9,883.78	15,972.82
XS0279295595	95,178.80	38,733.84	41,938.20	32,119.57	21,627.16	16,633.84	4,647.33	6,798.56	12,000.63	9,110.51	5,828.90	8,291.60	3,191.26	5,157.27
XS0280371989	42,838.10	17,433.33	18,875.55	14,456.34	9,733.93	7,486.54	2,091.67	3,059.89	5,401.23	4,100.45	2,623.46	3,731.88	1,436.32	2,321.18
XS0280372367	46,100.93	18,761.17	20,313.24	15,557.47	10,475.35	8,056.78	2,250.99	3,292.96	5,812.64	4,412.78	2,823.29	4,016.13	1,545.72	2,497.98
XS0280981035	17,426.84	7,092.01	7,678.71	5,880.96	3,959.84	3,045.59	850.91	1,244.79	2,197.27	1,668.10	1,067.25	1,518.16	584.31	944.28
XS0282871358	18,770.14	7,638.67	8,270.60	6,334.26	4,265.07	3,280.34	916.49	1,340.74	2,366.63	1,796.67	1,149.51	1,635.18	629.34	1,017.06
XS0283818671	41,370.70	16,836.16	18,228.98	13,961.17	9,400.51	7,230.10	2,020.02	2,955.08	5,216.22	3,960.00	2,533.60	3,604.05	1,387.12	2,241.67
XS0286406177	166,336.72	67,692.17	73,292.18	56,132.91	37,796.13	29,069.68	8,121.79	11,881.32	20,972.58	15,921.74	10,186.71	14,490.60	5,577.11	9,012.97
XS0287900152	229,810.70	93,523.45	101,260.43	77,553.20	52,219.11	40,162.66	11,221.05	16,415.23	28,975.71	21,997.47	14,073.96	20,020.20	7,705.34	12,452.31
XS0290440667	58,529.68	23,819.16	25,789.66	19,751.76	13,299.51	10,228.89	2,857.85	4,180.74	7,379.72	5,602.46	3,584.45	5,098.88	1,962.45	3,171.44
XS0320031684	143,783.00	58,513.73	63,354.44	48,521.83	32,671.34	25,128.11	7,020.55	10,270.33	18,128.90	13,762.91	8,805.49	12,525.81	4,820.91	7,790.90
XS0336050058	240,076.23	97,701.10	105,783.68	81,017.50	54,551.74	41,956.72	11,722.30	17,148.49	30,270.06	22,980.09	14,702.64	20,914.51	8,049.53	13,008.56
XS0342422838	252,559.65	102,781.33	111,284.19	85,230.15	57,388.25	44,138.34	12,331.82	18,040.16	31,844.00	24,174.98	15,467.13	22,001.99	8,468.08	13,684.96
XS0344485312	218,553.80	88,942.36	96,300.35	73,754.33	49,661.21	38,195.33	10,671.40	15,611.14	27,556.37	20,919.94	13,384.56	19,039.53	7,327.90	11,842.35
XS0345813397	142,940.77	58,170.98	62,983.33	48,237.56	32,479.93	24,980.90	6,979.42	10,210.16	18,022.69	13,682.27	8,753.91	12,452.43	4,792.67	7,745.25
XS0361670762	197,491.48	80,370.86	87,019.76	66,646.51	44,875.28	34,514.38	9,642.98	14,106.67	24,900.71	18,903.85	12,094.67	17,204.66	6,621.70	10,701.08
XS0362181421	89,331.46	36,354.21	39,361.71	30,146.30	20,298.50	15,611.94	4,361.82	6,380.89	11,263.37	8,550.81	5,470.80	7,782.21	2,995.20	4,840.43
XS0362646597	116,536.27	47,425.44	51,348.84	39,327.00	26,480.16	20,366.36	5,690.16	8,324.11	14,693.50	11,154.85	7,136.86	10,152.19	3,907.35	6,314.53
XS0381884617	145,659.69	59,277.47	64,181.35	49,155.13	33,097.76	25,456.08	7,112.18	10,404.37	18,365.52	13,942.54	8,920.42	12,689.30	4,883.83	7,892.58
XS0381884963	149,940.12	61,019.43	66,067.42	50,599.59	34,070.36	26,204.13	7,321.18	10,710.11	18,905.20	14,352.25	9,182.55	13,062.18	5,027.35	8,124.51
XS0386331127	241,758.57	98,385.74	106,524.96	81,585.15	54,933.96	42,250.69	11,804.43	17,268.64	30,482.14	23,141.10	14,805.66	21,061.04	8,105.93	13,099.70